

Code	<b>MBB</b>
Company name	Military Commercial Joint Stock Bank
Date	06/10/2015
Subject	Announcement of the change of listing

**Content:**

On October 05, 2015, HOSE issued an announcement regarding the change of listing of Military Commercial Joint Stock Bank (stock code: MBB) as follows:

- Additional listing volume: 440,606,250 shares. (Including: 34,781,812 shares under Decision No.432/QD-SGDHCM and 405,824,438 shares under Decision No.444/QD-SGDHCM):
  1. 34,781,812 shares issued to the existing shareholders in the second payment of 2014: freely transferable.
  2. 15,218,188 shares issued to the Company's employees: restricted to transfer in 01 year (from September 14, 2015 to September 14, 2016).
  3. 390,606,250 shares privately issued to strategic shareholders/ strategic partners; including:
    - 230,606,250 shares issued to strategic partners as military enterprises: restricted to transfer in 01 year (from September 18, 2015 to September 18, 2016).
    - 160,000,000 shares issued to the State Capital Investment Corporation: restricted to transfer in 05 years (from September 25, 2015 to September 25, 2020).
- Reason of change: dividend payment, ESOP and private placement
- Total listing volume after change: 1,600,000,000 shares
- Total listing value after change (based on par value): VND 16,000,000,000,000
- Effective date of the listing license:
  - For 34,781,812 shares under Decision No.432/QD-SGDHCM: September 29, 2015;
  - For 405,824,438 shares under Decision No.444/QD-SGDHCM: October 08, 2015.
- Official trading date:
  1. For 34,781,812 shares issued to the existing shareholders in the second payment of 2014: October 12, 2015
  2. For 15,218,188 shares issued to the Company's employees: September 15, 2016 (estimated)

3. For 390,606,250 shares privately issued to strategic shareholders/ strategic partners:
  - 230,606,250 shares issued to strategic partners as military enterprises: September 19, 2016 (estimated)
  - 160,000,000 shares issued to the State Capital Investment Corporation: September 26, 2020 (estimated).